

FRASER AND COMPANY LIMITED

Registered Office: Metropolitan Co-Operative Housing Society, A/P-76A Canal South Road 3rd Floor, Kolkata-700039, West Bengal.

Corporate office: 188, Ground Floor, Raghuleela Mall, Kandivali (West), Mumbai - 400 067

Fraser and Company Limited wishes to inform you that in the Annual Report of 2013-2014, we have erroneously did not attach the CEO/CFO Certification. For the perusal of shareholders, we enclose herewith a copy of the same.

For Fraser and Company Limited



Ashok C Patel
Whole-time Director

Place: Mumbai

Date: 26.11.2014

CEO AND CFO CERTIFICATION

In terms of Clause 49 of the Listing Agreement, I, Ashok C Patel, Whole-time Director hereby certify that :

(a) We have reviewed financial statements and the cash flow statement for the year and that to the best of our knowledge and belief :

(i) these statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading ;

(ii) these statements together present a true and fair view of the company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.

(b) There are, to the best of our knowledge and belief, no transactions entered into by the company during the year which are fraudulent, illegal or violative of the company's code of conduct.

(c) We accept responsibility for establishing and maintaining internal controls and that we have evaluated the effectiveness of the internal control systems of the company and have not come across any deficiencies in the design or operation of such internal control systems for the financial year ended 31st March, 2014.

(d) We have indicated to the auditors and the Audit committee and that there had not been :

(i) significant changes in internal control during the financial year ended 31st March, 2014;

(ii) significant changes in accounting policies during the financial year ended 31st March, 2014 except the method of charging depreciation which has been duly disclosed in the notes to the financial statements ; and

(iii) instances of significant fraud of which we have become aware and the involvement therein, if any, of the management or an employee having a significant role in the Company's internal control system.


[Ashok C Patel]

